

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

)
) Case No. 12-12020 (MG)
) Chapter 11
)

) Jointly Administered
)

**NOTICE OF INTENT TO PARTICIPATE IN
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that U.S. Bank National Association, solely in its capacity as trustee, indenture trustee, master servicer and/or similar capacities in respect of certain RMBS Trusts, represented by Seward & Kissel LLP, have filed Claims Numbers 6655-6705 (the “Claims”) against one or more of the Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) in unliquidated and liquidated amounts, as fully set forth in the Claims, and is a party-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party-in-interest and its counsel intend to participate in Plan Discovery, as defined in the Amended Order Establishing A Discovery Protocol in Connection with Discovery Relating to Plan Confirmation, entered by the Court on September 9, 2013 [Docket No. 4974].

Contact Information for Party-in-Interest:

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Designation of Contact(s) to Receive Any Notice(s) Required Under the Order:

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Dated: September 16, 2013

SEWARD & KISSEL LLP

/s/Mark D. Kotwick

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*Counsel to U.S. Bank National Association,
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